



ANGLO CANADIAN MINING CORP.

Corporate Presentation



Focused On Moving High-Potential properties towards Production

TSX-V | LIRA

WARNING: This presentation contains forward looking information. The reader is cautioned that assumptions used in the preparation of such information, although considered accurate at the time of preparation, may prove incorrect. Consequently, there is no representation by Anglo Canadian Mining Corp. that actual results achieved will be the same as those forecast.

This presentation is for information purposes only and is not an offer to sell, or a solicitation of an offer to purchase, any securities. It does not purport to contain all of the information that a prospective investor may require and it is not intended to provide any legal, tax or investment advice. The information herein is believed to be correct, but no representation is made regarding its accuracy or regarding future performance and operational results.

The Company cautions readers that forward-looking statements, including without limitation those relating to the Company's future operations and business prospects, are subject to certain risks and uncertainties that could cause actual results to differ materially from those indicated in the forward-looking statements.

The Company does not suggest that mineralization or any other similarity exists with that at the Copper Mountain Mine.

Anglo Canadian Mining Corp. (TSX-V: URA) maintains a portfolio of highly mineralized properties and focuses on further developing those of high potential

- The Company holds high-potential properties in 3 different mining sectors:
 - Copper: Including Princeton Copper / Gold Project
 - Gold: Including the Zeus Claims
 - Uranium: Strategic portfolios located in Colorado

- Experienced management team focused on expediting property development:
 - Track record of developing projects and maximizing shareholder value
 - Geological team has demonstrated success in finding and developing properties
 - Financial structuring and capital markets expertise

- Focus on developing properties in politically stable regions augments expertise in exploring non-dilutive financing opportunities

Anglo Canadian's Princeton Project is high-priority copper / gold project located in Southern British Columbia and adjacent to the Copper Mountain Mine (TSX: CUM)

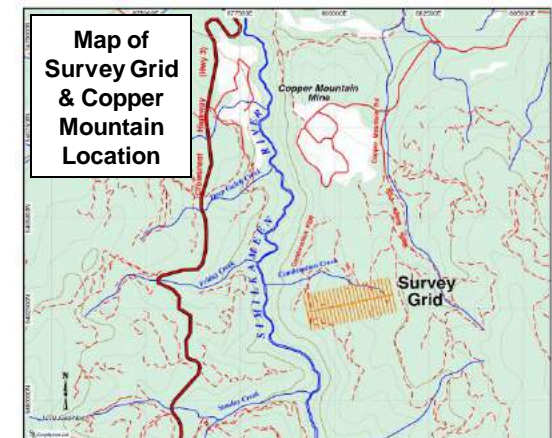
➤ Drilling Program:

- 18 of 25 holes intersected significant intervals of copper grades .
- 15 of 31 angled holes intersected multiple layers of mineralization grades $\geq 0.1\%$;
- Combination Zone displays porphyry intrusive formations similar to those of Copper Mountain and the famed Newmont Mine.



➤ Geophysics Program:

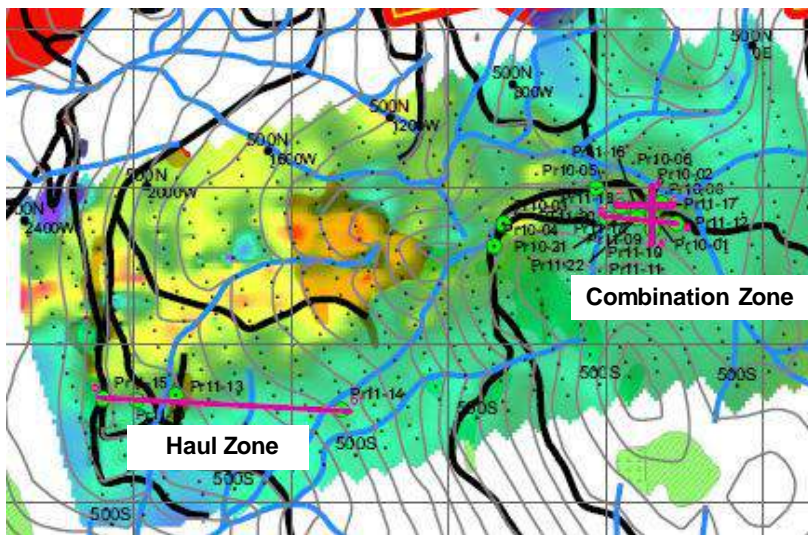
- Highly successful program to delineate the transition between the two geological structures;
- Successfully identified geophysical structures and areas of high interest;
- Reconfirmed areas of high resistivity and mineralization and highlighted existence of 3 clear zones



Anglo Canadian’s drilling program targets shared intrusive formations with Copper Mountain and appears to share formations with the “Lost Horse” formation¹

Drill Program / Targets

The Company is permitted to conduct a 15,000 meter drill program, which was commenced in 2011



2012 Drill Results

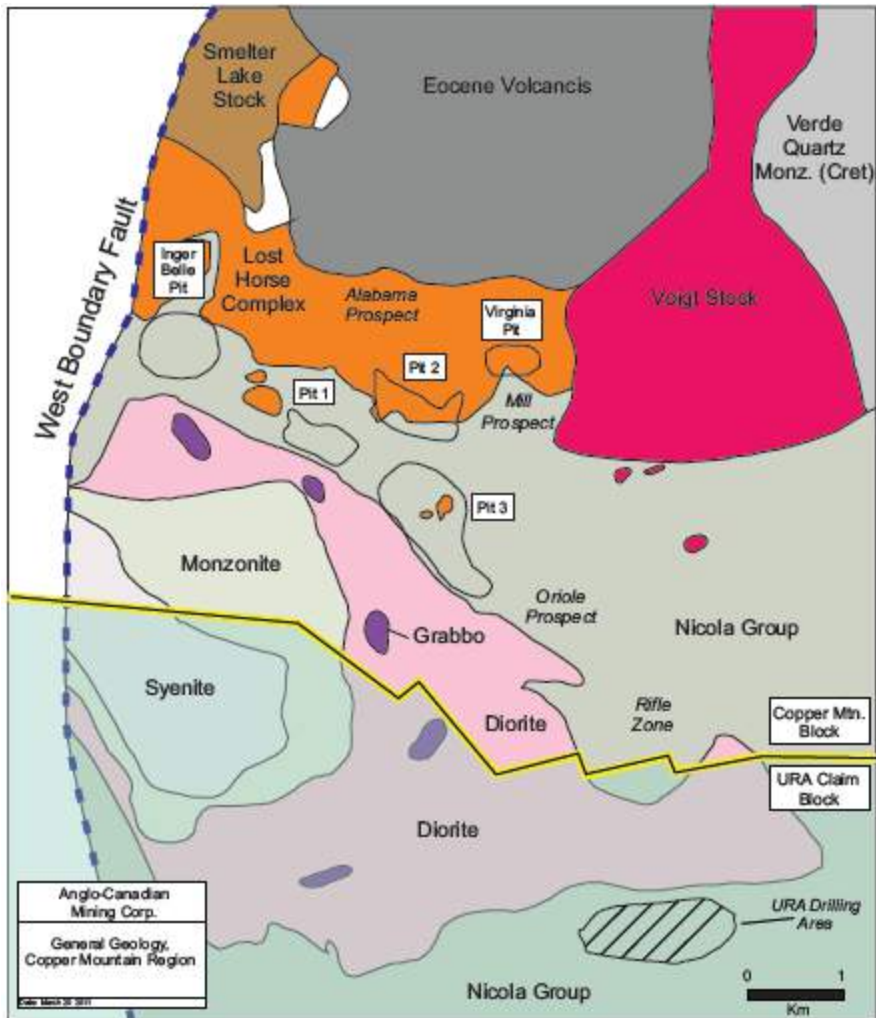
18 of 25 holes intersected significant intervals of copper of minable cut-off grade. Most recent results include:

Hole Number	Interception Depth (ft)	Length (Ft)	Copper %
PR 12 - 26	462.5 - 528.2	65.6	0.64
	Including 475.7 - 528.2	52.5	0.77
	475.7 - 521.7	45.9	0.86
PR 12 - 27	108.3 - 128	19.7	0.44
	298.6 - 337.9	39.4	0.35
	495.4 - 539.7	44.3	0.14
	620.9 - 681.9	60.9	0.18
PR 11 - 21	32.8 - 137.8	105	0.212
	187 - 219.8	32.8	0.19
	230 - 338	108.3	0.137
	354.3 - 479	124.7	0.564

Anglo Canadian’s claims extend over 1266 Hectares

¹The Lost Horse Intrusive is generally thought to be the heat source mineralization driver of the Copper Mountain Mine.

The Princeton Property continues to provide upside surprises



Positive Developments / Occurrences

- Old mine shaft located on the property indicates rich mineralization occurrences below the fault due to intense copper staining. Current exploration has only been above the fault, but as indicated at Copper Mountain, mineralization may actually intensify ;
- 1.494% Copper over 6.08 meters;
- Recent samples: Include 43% copper, 28.16 g/t gold, and 18.19 g/t palladium;
- 3 metre chip samples: 15.76% Copper, 12.26 g/t Gold and >10 g/t Palladium

The Company has several high-potential gold properties, including Stirrup Gold and Zeus, which are both located in non-harsh weather environments

Stirrup is a high-priority property backed by prolific copper-gold producing area.

- 4 contiguous claims in an area covering 1182 hectares;
- Trench 1 grab samples yielded:
 - 5.472 opt gold (164 g/t)
- Drill hole #88.5 yielded:
 - 14.99 g/t gold
- 2005 yielded 9.7 g/t and 17.4 g/t as well as tens of meters of low grade gold ranging from 0.05 g/t to 2 g/t



The Company is working with a geologist to confirm future exploration targets

In 1996, the Property's 2 claim owners conducted a rock sample program that concluded with very positive results

Sample Number	Au (ppb)	Cu (ppm)	As (ppm)	Pb (ppm)	Zn (ppm)	Ag (ppm)
MM96-80	410	297	859	14	70	0.3
MM96-10	310	48	2991	11	265	0.3
MM96-72	250	143	27	9	27	0.3
MM96-76	250	156	520	13	38	0.4
MM96-24	245	100	18	15	32	0.3
MM96-75	230	565	310	11	27	1.4
MM96-93	210	324	7	4	12	0.3
MM96-74 (A)	75	121	34	10	18	0.3
MM96-79	71	179	789	9	25	0.3
MM96-79	70	187	999	14	37	0.3
MM96-84	69	95	788	16	112	0.3

1996 approximate Au prices were \$380.0 oz.

- Findings consistent with low sulfide gold mineralization;
- Coincident arsenic, gold and copper anomalies associated with argillic and porphyritic alterations typical of epithermal deposits;
- Strong indication of mineralization at shallow depths (200-400 meters);
- Rock sample indicates that area hosts multiple mineralized systems related to Tertiary extensional faulting.

The independent recommendation was to continue soil sampling and to conduct one deep hole to test / confirm a potential porphyry system

The Zeus and Zeus #1 copper/gold claims are made up of 20 unit block sand and cover approximately 1000 hectares near Lillooet and also near the Stirrup Project

Department of Energy and Mines files indicated the majority of exploration programs were conducted between 1983 and 1995. These programs included geochemistry geophysics, mapping, trenching and diamond drilling.

Auriferous quartz veins were discovered in 1906 and was explored until 1911. This veining system warrants further work to further determine its full development potential. Exploration to date includes 8,959 meters of drilling in 105 holes, 75 meters of trenching and 55 meters of underground development.

According to the Mine Files, a small copper/gold resource has been defined as a result of the drilling to date with excellent potential to expand the resource.

- **Principle vein is shown to be approximately 2 meters thick and 700 meters long**
- **Ground geology suggests the a porphyry copper / deposit to be source of mineralization**

Company has option to earn 95% interest into the Lucky Boy Project, located in the famous Beaverdell Mining District

- Project includes the following Claims:
 - 16 unit Ridge Claim, Lucky Boy, Glory, Ideal and Glory Fraction Crown Grants

- Prolific mining area includes:
 - The Teck-Cominco Highland Bell Mine²
 - Intigold Mines' and St. Elias Mines' gold / silver project
 - Carni Gold and Butcher Boy gold mines, the latter of which is was located 2000 meters from the property

- Recent Exploration focus on a significant Polymetallic (gold, silver, lead, zinc, copper, nickel, arsenic) soil anomaly:
 - Soil anomaly covers 500 meters in a north-south direction by 600 meters in an east-west direction Intigold



²Produced over 31 million ounces of silver, 24 million pounds of lead, 28 million pounds of zinc plus significant amounts of gold and copper.

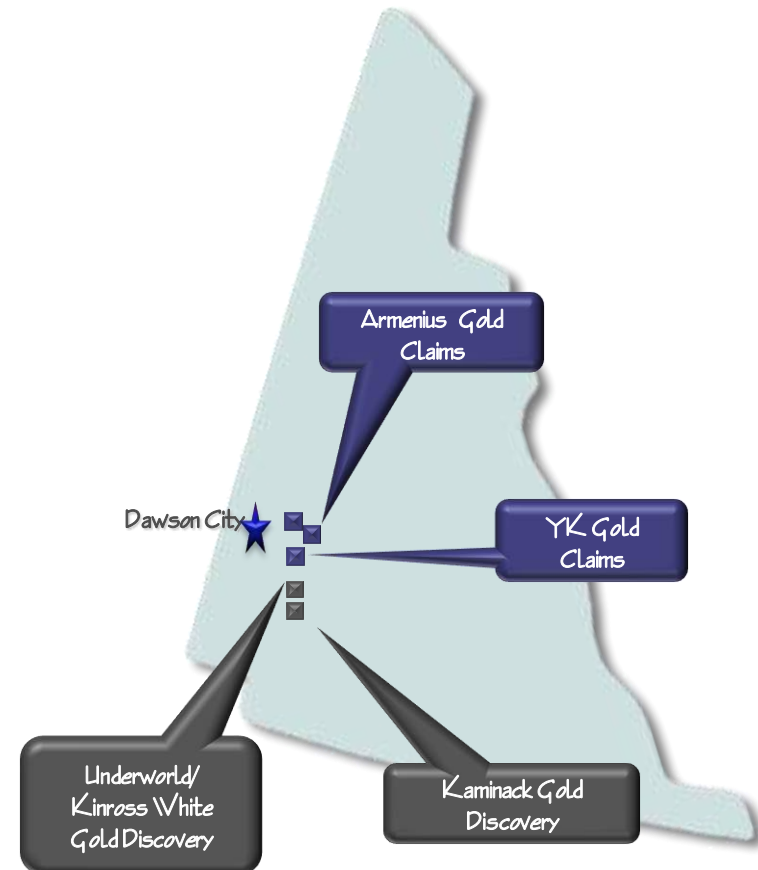
Company has accumulated several mineral claims strategically located in close proximity and near Dawson City

Armenius Gold Claims

- Grades up to 300 g/t Gold from a shaft at a depth of 12 meters;
- 5 drill holes intersected unaltered quartz-chlorite schist;
- Nearby bedrock is being mined by placer operator.

YK Gold Claims

- 20 claims Strategically located near Kinross claims;



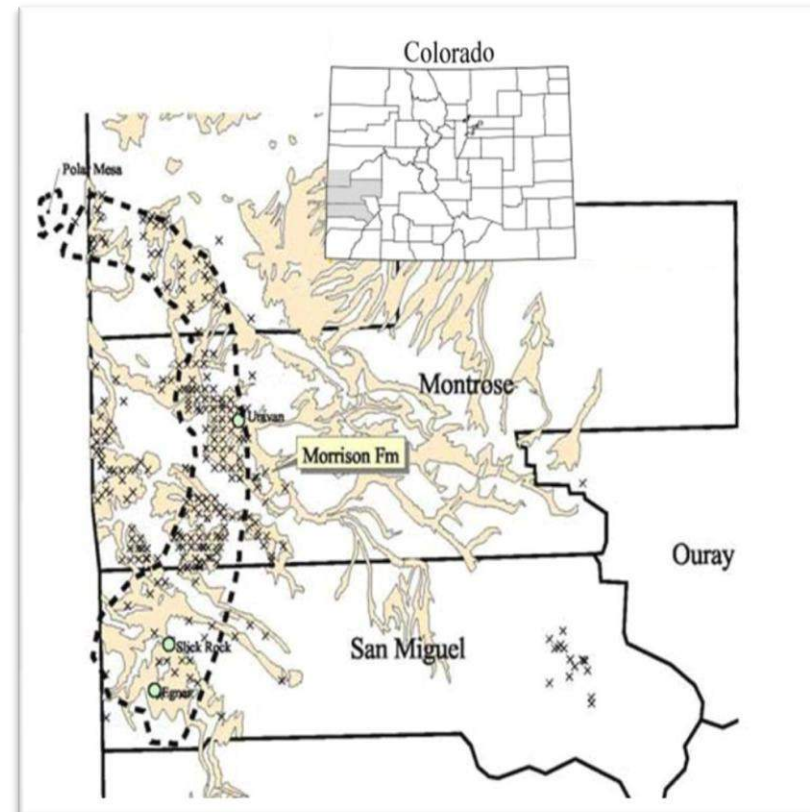
The Company's Colorado Properties are located in one of the world's most historically productive regions for uranium and vanadium

Gunslinger Claims

- Consists of 41 claims consisting of 820 acres;
- surrounded on three sides by the Department of Energy uranium land reserves.

Spider Rock Claims

- historical resource of 185,000 pounds of uranium oxide (averaging 0.20 % over 1.83 meters) and 2,000,000 pounds of vanadium oxide.. This exploration was completed by Western Nuclear, a subsidiary of Phelps Dodge Corporation during 1976 to 1984.



The author has not found any technical report to support these” resources”.

The historic resource estimate is based upon 28 holes completed in 1976-84.

Historical resource estimates include all estimates of mineralization which pre-date adoption of CIM standards for definitions of mineral resources and mineral reserves. As such the above historical estimate characterizes the approximate tenor and volume of in-ground mineralization only; they are not NI 43-101 conforming resource estimates and should not be relied upon as they do not have demonstrated economic value. Drill density is insufficient and drill hole deviation measurements are not known so the historic estimate cannot be considered an inferred mineral resource under CIM Definitions and is an estimate of mineralization, and should not be relied upon.

The Author feels that the reserve is not reliable based on the number of drill holes accumulated for Spider Rock Deposit. There are no known recent estimates for the Spider Rock Deposit. A qualified person has not done sufficient work to classify the historical estimate as current mineral resources or mineral reserves, the issuer is not treating the historical estimate as current mineral resources or mineral reserves and the historical estimate should not be relied upon.

Further work which would be required to upgrade or verify this historical estimate is: as follows:

- 1. Locate all previous drill holes as well as the original assay certificates**
- 2. If drill holes cannot be located verification holes will need to be drilled**
- 3. A new estimate can then be prepared, providing sufficient drilling and sampling is done to satisfy CIM Standards for mineral resources and/or mineral reserves.**

Management believes that creating the foundation should precede promotion; however, having secured the assets increased will be put on emphasis on valuations

- Management is comprised of members with experience in successfully building diversified portfolios and companies and provide shareholders with opportune exits;
- Company's debt free balance sheet may provide for future non-dilutive financing options;.
- M&A experience maximizes negotiation capabilities and divesture exit;
- Area is becoming increasingly active in M&A consolidation;
- Company has successfully accumulated assets in mining friendly jurisdictions with sufficient infrastructure that are often located in milder climates, thereby minimizing costs;
- Greater IR emphasis may augment sum-of-the-whole share evaluations

Len Harris: President and CEO

Len Harris is a well-known and highly respected business entrepreneur who has founded and/or been involved in the development of a number of successful businesses over the years, mostly in the natural resource sector. In the late 1960's he started his professional career as a registered representative with Hemsworth Turton & Co. where he became an assistant to the head trader in less than 2 years. From 1972 – 1989 Len was a registered with Jones Gable & Co. where he rapidly became a top tier producer in the firm.

Mr. Harris completed the Prospectors Course conducted by the University of British Columbia to enhance his knowledge of mining and geology, and proceeded to specialize in mining and oil & gas securities. Over the course of a couple of decades, he sponsored and acted as fiscal agent for a number of successful natural resource companies, raising millions of dollars for numerous exploration projects.

David Hudson C.A: Director

David Hudson has been involved with various public companies as director or management for the past 16 years, after working as a chartered accountant for Clarkson Gordon and Henfrey & Co. of Vancouver, British Columbia. Hudson qualified as a chartered accountant with Peat Marwick Mitchell in Leeds, England in 1973 and soon after moved to Vancouver to practice with Touche Ross, where he qualified in 1979 as a Canadian chartered accountant. Mr. Hudson has run his own chartered accountancy practice from 1982 to present.

James Turner, P.Geo, B.Sc.: Director, CFO

Mr. Turner has extensive experience in the exploration of base metals. He has held international management and geologists positions with Newmont, Noranda, and Terrasat Geometics Inc. Mr. Turner graduated in 1971 from the University of British Columbia.

Robert L. Card: Director

Mr. Card began his career a registered broker with a National Brokerage house *n* 1959. He remained in the business holding positions such as VP Bond Sales and manager of self-directed RRSP'S. In 1970 he co-founded Barrilngton Securities. He later worked for Revenue Canada as an auditor until 1970. He began a career as a Corporate Financial Consultant and remains in this position today. Mr. Card has held directorships in numerous TSX listed company's over the past 30 years and is President and CEO of Arrowstar Resources Ltd.

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